

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Kadey-Krogen Yachts, LLC

2. All other names debtor used in the last 8 years _____

 Include any assumed names, trade names, and *doing business as* names _____

3. Debtor's federal Employer Identification Number (EIN) 5 9 - 1 8 7 7 6 1 5

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1 Maritime Drive</u> Number Street	_____ Number Street
	<u>Portsmouth RI 02871</u> City State ZIP Code	_____ P.O. Box
	<u>Newport County</u> County	Location of principal assets, if different from principal place of business <u>350 High Point Avenue</u> Number Street
	<u>Portsmouth RI 02871</u> City State ZIP Code	

5. Debtor's website (URL) <https://www.kadeykrogen.com/>

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 3 6 6

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor See Schedule 1, attached Relationship _____
- District Delaware When _____
- Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/06/2026
MM / DD / YYYY

X /s/ Jock Tucker West
Signature of authorized representative of debtor

Jock Tucker West
Printed name

Title President

18. Signature of attorney

X /s/ Joseph C. Barsalona II
Signature of attorney for debtor

Date 07/06/2026
MM / DD / YYYY

Joseph C. Barsalona II
Printed name

Pashman Stein Walder Hadyen, P.C.
Firm name

824 North Market Street, Suite 800
Number Street

Wilmington DE 19801
City State ZIP Code

302-592-6496 jbarsalona@pashmanstein.com
Contact phone Email address

6102 DE
Bar number State

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below filed a petition in this court for relief under chapter 7 of title 11 of the United States code.

1. KKY Holdings, LLC
2. Kadey-Krogen Yachts, LLC
3. American Tugs, LLC

**OMNIBUS WRITTEN CONSENT OF THE
GOVERNING BODIES OF**

**KKY HOLDINGS, LLC
KADEY-KROGEN YACHTS, LLC
AMERICAN TUGS, LLC**

July 2, 2026

The undersigned, being (a) the requisite members of KKY Holdings, LLC (“KKY Holdings”) constituting a Supra-Majority under the Organizational Documents (defined below) of KKY Holdings, (b) the sole member of Kadey-Krogen Yachts, LLC (“Kadey-Krogen”), (c) the sole member of American Tugs, LLC (together with KKY Holdings and Kadey-Krogen, each a “Company” and collectively, the “Companies”), and (d) the managers of each of the Companies (each, a “Governing Body” and collectively, the “Governing Bodies”), in such capacity, do hereby adopt the following actions hereinafter set forth as the action of each Governing Body in accordance with such Company’s bylaws, limited liability company agreement, or other governing documentation (the “Organizational Documents”) as applicable and adopt the following resolutions by written consent in lieu of a meeting of the respective Governing Body, with the same force and effect as if taken at a meeting of the respective Governing Body:

WHEREAS, the respective provisions in the applicable Organizational Documents¹ of the Companies provide that the Governing Bodies have the ultimate power and authority to manage the business and affairs of the respective Company; and

WHEREAS, the respective Organizational Documents of the Companies provide that the respective Governing Body may act by written consent; and

WHEREAS, the Governing Bodies have reviewed and considered, among other things, the financial condition of the Companies on the date hereof; and

WHEREAS, that the Companies shall employ and retain Pashman Stein Walder Hayden, P.C. (“Pashman Stein”) as bankruptcy counsel for the Companies;

WHEREAS, the Governing Bodies have received, reviewed, and considered the recommendations of the Companies’ legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy case under the provisions of chapter 7 of title 11 of the United States Code (the “Bankruptcy Code”); and

WHEREAS, the Governing Bodies have the authority to authorize a bankruptcy filing under chapter 7 of the Bankruptcy Code for each of the Companies,

¹ See Section 5.1 of the *Amended and Restated Limited Liability Company Agreement of KKY Holdings, LLC*, dated as of March 23, 2021; Section 7 of the *Limited Liability Company Agreement of Kadey-Krogen Yachts, LLC*, dated as of March 30, 2021; and Section 7 of the *Limited Liability Company Agreement of American Tugs, LLC*, dated as of April 5, 2023.

NOW, THEREFORE, BE IT RESOLVED, that, with respect to the Companies, the Governing Bodies have determined that it is desirable and in the best interests of the Companies, its stockholders, creditors, and other interested parties that a voluntary petition (each, a “Petition”) be filed by each Company under the provisions of chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”); and be it

FURTHER RESOLVED, that Jock Tucker West (the “Authorized Person”) is hereby authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of each of the Companies, and under its respective corporate seal or otherwise, all petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents (collectively, the “Chapter 7 Filings”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 7 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it

FURTHER RESOLVED, that the Authorized Person hereby is authorized, empowered, and directed, with full power of delegation, in the name and on behalf of each of the Companies, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with the Companies’ chapter 7 cases (the “Chapter 7 Cases”) or the Chapter 7 Filings, including, without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 7 Cases with a view to the successful prosecution of the Chapter 7 Cases (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it

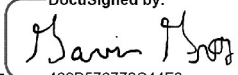
FURTHER RESOLVED, that the retention of the law firm of Pashman Stein to represent the Companies as bankruptcy counsel on the terms set forth in its engagement letter with the Companies and to represent and assist the Companies in preparing and filing the petitions, the Chapter 7 Filings, and related forms, schedules, lists, statements and other papers or documents is hereby approved, adopted, ratified and confirmed in all respects; and it be

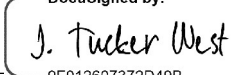
FURTHER RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects adopted, confirmed, approved, and ratified.

[signature pages to follow]

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

DocuSigned by:

469B576772C44F3...
Gavin M. Gray, Summit Manager

DocuSigned by:

9F012607372D49B...
Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

DocuSigned by:

9F012607372D49B...
Jock Tucker West

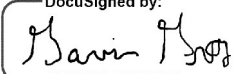
CLASS A MEMBERS:

Entity Members:

Summit-KKY, LP

Name of Entity

By: Selected Ed Holdings, LLC, its General Partner

DocuSigned by:

469B576772C44F3...
By: _____
Name: Gavin M. Gray
Title: President

Individual Members:

Name: _____

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

Gavin M. Gray, Summit Manager

Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

Jock Tucker West

CLASS A MEMBERS:

Entity Members:

2820 Partners, LP

Name of Entity

2820 Partners GP, LLC, its General Partner

DocuSigned by:
By: CHARLES PRESTON
Name: CHARLES PRESTON
Title: Managing Director

Individual Members:

Name: _____

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

Gavin M. Gray, Summit Manager

Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

Jock Tucker West

CLASS A MEMBERS:

Entity Members:

Yellow Leaf Investments, LLC

Name of Entity

Signed by:
By: David H. Wong
Name: David H. Wong
Title: President

Individual Members:

Name: _____

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

Gavin M. Gray, Summit Manager

Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

Jock Tucker West

CLASS A MEMBERS:

Entity Members:

Name of Entity

By: _____
Name: _____
Title: _____

Individual Members:

DocuSigned by:

7196E035B5204B9...
Name: Jim Rosenthal

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

Gavin M. Gray, Summit Manager

Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

Jock Tucker West


CLASS A MEMBERS:

Entity Members:

Name of Entity

By: _____
Name: _____
Title: _____

Individual Members:

Signed by:


Name: JON GORMIN

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

Gavin M. Gray, Summit Manager

Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

Jock Tucker West

CLASS A MEMBERS:

Entity Members:

Name of Entity

By: _____
Name: _____
Title: _____

Individual Members:

DocuSigned by:
BRAD ESSON
CAE2928BBDCC495
Name: **BRAD ESSON** _____

IN WITNESS WHEREOF, the undersigned, being the entire board of managers and the requisite voting members of KKY Holdings, LLC, having adopted the foregoing resolutions as of the date first set forth above.

BOARD OF MANAGERS OF KKY HOLDINGS, LLC:

Gavin M. Gray, Summit Manager

Jock Tucker West, Class B Manager

VOTING MEMBERS OF KKY HOLDINGS, LLC:

CLASS B MEMBER:

Jock Tucker West

CLASS A MEMBERS:

Entity Members:

Name of Entity

By: _____
Name: _____
Title: _____

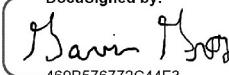
Individual Members:

DocuSigned by:

80629989879D4AD...
Name: William Burnett

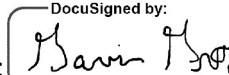
IN WITNESS WHEREOF, the undersigned, being the sole manager and the sole member of Kadey-Krogen Yachts, LLC, having adopted the foregoing resolutions as of the date first set forth above.

SOLE MANAGER OF KADEY-KROGEN YACHTS, LLC:

DocuSigned by:

469B576772C44F3... _____
Gavin M. Gray

SOLE MEMBER OF KADEY-KROGEN YACHTS, LLC:

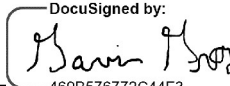
KKY HOLDINGS, LLC

By: 
469B576772C44F3... _____
Gavin M. Gray, President

IN WITNESS WHEREOF, the undersigned, being the sole manager and the sole member of American Tugs, LLC, having adopted the foregoing resolutions as of the date first set forth above.

SOLE MANAGER AND SOLE MEMBER OF AMERICAN TUGS, LLC:

KKY Holdings, LLC

DocuSigned by:
By: 
469B576772C44F3...

Gavin M. Gray, President

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re KKY Holdings, LLC <p style="text-align: center;">Debtor.¹</p>	Chapter 7 Case No. 26-____ ()
In re Kadey-Krogen Yachts, LLC <p style="text-align: center;">Debtor.</p>	Chapter 7 Case No. 26-____ ()
In re American Tugs, LLC <p style="text-align: center;">Debtor.</p>	Chapter 7 Case No. 26-____ ()

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTORS

1. Pursuant to Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that my firm, Pashman Stein Walder Hayden, PC (“Pashman”) is counsel for the above-captioned debtors (the “Debtors”) and that compensation paid to Pashman within one year before the filing of the petition in bankruptcy, or agreed to be paid to Pashman, for services rendered or to be rendered on behalf of the Debtors in contemplation of or in connection with the bankruptcy cases is as follows:

¹ The Debtors in the above captioned Chapter 7 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: KKY Holdings, LLC (7858), Kadey-Krogen Yachts, LLC (7615), and American Tugs, LLC (6312). The Debtors’ principal place of business is 1 Maritime Dr. Portsmouth, RI 02871.

For legal services, Pashman has agreed to accept	\$35,000.00
Prior to the filing of this statement Pashman has received	\$35,000.00
Balance Due	\$0.00

2. The source of the compensation paid to Pashman was from Gavin Gray.

3. Pashman has not agreed to share the above-captioned disclosed compensation with any other person unless they are a partner, counsel, or associate of Pashman.

4. In return for the above-disclosed fee, Pashman has agreed to pay the filing fees required to commence these bankruptcy cases and has further agreed to render legal services relating to these bankruptcy cases, including:

a. Analysis of the Debtors' financial situation, and rendering advice to the Debtors in determining whether to file bankruptcy petitions;

b. Preparation and filing of voluntary petitions in bankruptcy and certain other documents that may be required; and

c. Representation of the Debtors at the meeting of creditors, and any adjourned hearing thereof.

CERTIFICATION

I hereby certify that the foregoing is a complete statement of any agreement or agreement for payment to Pashman for representation of the Debtors in these bankruptcy proceedings.

Dated: July 6, 2026
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ Joseph C. Barsalona II

Joseph C. Barsalona II (No. 6102)
Alexis R. Gambale (No. 7150)
824 North Market Street, Suite 800
Wilmington, Delaware 19801
Telephone: (302) 592-6496
Email: jbarsalona@pashmanstein.com
agambale@pashmanstein.com

Counsel to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Kadey-Krogen Yachts, LLC

Debtor.¹

Chapter 7

Case No. 26-____ ()

CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY HOLDERS

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than governmental units, that directly or indirectly own 10% of more of any class of the Debtor's equity interests:

Name and last known address or place of business of holder	Percentage of ownership	Kind of Interest
KKY Holdings, LLC 1 Maritime Dr. Portsmouth, RI 02871	100%	Common Stock

¹ The Debtor in the above captioned Chapter 7 Case, along with the last four digits of the Debtor's federal tax identification number is 7615. The Debtors' principal place of business is 1 Maritime Dr. Portsmouth, RI 02871.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re KKY Holdings, LLC Debtor. ¹	Chapter 7 Case No. 26-____ ()
In re Kadey-Krogen Yachts, LLC Debtor.	Chapter 7 Case No. 26-____ ()
In re American Tugs, LLC Debtor.	Chapter 7 Case No. 26-____ ()

VERIFICATION OF CREDITOR MATRIX

I, Jok Tucker West, of the above captioned debtor (collectively, the “Debtors”), hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Dated: July 6, 2026

KKY Holdings, LLC

/s/ Jock Tucker West

Jock Tucker West

President

¹ The Debtors in the above captioned Chapter 7 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: KKY Holdings, LLC (7858), Kadey-Krogen Yachts, LLC (7615), and American Tugs, LLC (6312). The Debtors’ principal place of business is 1 Maritime Dr. Portsmouth, RI 02871.

Creditor	Debtor
101 Infotech Incorporated 3366 SE Snow Road Port St Lucie, FL 34984	Kadey-Krogen Yachts, LLC
1212 Partners, LP 1221 S. Mopac Expy, Suite 260 Austin, TX 78746	KKY Holdings, LLC
2820 Partners, LP c/o Harris Preston & Partners, LLC 2901 Via Fortuna Bldg. 6, Suite 550 Austin, Texas 78746	KKY Holdings, LLC
323 W Investments LP 2901 Via Fortuna Bldg. 6, Suite 550 Austin, Texas 78746	KKY Holdings, LLC
323 White, LP 1221 S. Mopac Expy, Suite 260 Austin, TX 78746	KKY Holdings, LLC
Advantec Mfg USA 28336 Hunter Creek Rd Gold Beach, OR 97444	American Tugs, LLC
Aegis Marine International, Inc 898 W. 16th Street Newport Beach, CA 92663	Kadey-Krogen Yachts, LLC
American Boat & Yacht Council ABYC 613 Third St, Ste 10 3 Annapolis, MD 21403	American Tugs, LLC
American Express PO Box 6031 Carol Stream, IL 60197	Kadey-Krogen Yachts, LLC American Tugs, LLC
Apex Funding Siliver LLC 2875 NE 191st Street Suite 304 Aventura, FL 33180	American Tugs, LLC Kadey-Krogen Yachts, LLC
Architectural Woods LP PO Box 2077 Tacoma, WA 98401-2077	American Tugs, LLC

Ardemco Supply Co. 507 Figueroa St Wilmington, CA 90744	American Tugs, LLC
Asia Harbor Yacht Builders Company 3-3 Shih Chuan Road Shiao Kang District, Kaohsiung, Taiwan R.O.C. 812	Kadey-Krogen Yachts, LLC
Asplundh, Keith 1280 North Lake Way Palm Beach, FL 33480	American Tugs, LLC
Associated Spring Raymond PO Box 778905 Chicago, IL 60677-8905	American Tugs, LLC
Associaton of Washington Business PO Box 658 Olympia, WA 98507	American Tugs, LLC
Bank of America PO Box 15796 Wilmington, DE 19886-5796	Kadey-Krogen Yachts, LLC
Bay Alarm Company PO Box 51041 Los Angeles, CA 90051-5337	American Tugs, LLC
Blue Creative Group LLC 112 Parker Street Newburyport, MA 01950	Kadey-Krogen Yachts, LLC
Boats Group LLC 1221 Brickell Avenue, Suite 2300 Miami, FL 33131	Kadey-Krogen Yachts, LLC
Brad Esson 404 Ridgewood Road Austin, Texas 78746	KKY Holdings, LLC
Carr, Riggs & Ingram, LLC (CRI) 33 SW Flagler Avenue Stuart, FL 34994	Kadey-Krogen Yachts, LLC

Cascade Natural Gas PO Box 5600 Bismark, ND 58506-5600	American Tugs, LLC
Coastline Equipment, Inc. 2235 E Bakerview Rd Bellingham, WA 98226	American Tugs, LLC
Composites One, LLC 4526 Paysphere Circle Chicago, IL 60674	American Tugs, LLC
Consolidated Supply PO Box 5788 Portland, OR 97228-5788	American Tugs, LLC
Cosmos Marine Surveyors 6F, No 77, Chung Ching South Rd. Sec 1, Taipai 100, Taiwan	Kadey-Krogen Yachts, LLC
Coverall 2541 Metrocentre Blvd, Suite 1 West Palm Beach, FL 33407	Kadey-Krogen Yachts, LLC
Cummins Sales and Service PO Box 772639 Detroit, MI 48277-2639	American Tugs, LLC
Datto Inc, 101 Merritt 7, 7th Floor Norwalk, CT 06851	Kadey-Krogen Yachts, LLC
Deangelo Marine Exhaust, Inc 3330 SW 2nd Ave Fort Lauderdale, FL 33315	American Tugs, LLC
Dept of Labor & Industries PO Box 44000 Olympia, WA 98504	American Tugs, LLC
Dept of Revenue PO Box 34456 Olympia, WA 98124	American Tugs, LLC

Designer Service Associates Inc 553 SE Central Parkway Stuart, FL 34994	Kadey-Krogen Yachts, LLC
Designers Buying Group Inc 661 Mpalewood Drive Suite 1 Jupiter, FL 33458	Kadey-Krogen Yachts, LLC
Digikey 701 Brooks Ave South PO Box 677 Thief River Falls, MN 56701-0677	American Tugs, LLC
DJ Systems Inc 8390 Currency Drive, #10 Riviera Beach, FL 33404	Kadey-Krogen Yachts, LLC
DRSA PO Box 14447 North Palm Beach, FL 33408	Kadey-Krogen Yachts, LLC
Dubois Bryant & Campbell 303 Colorado Street, Suite 2300 Austin, TX 78701	Kadey-Krogen Yachts, LLC
Dwyer Murphy Calvert 1301 West 25th Street, Suite 560 Austin, TX 78705	Kadey-Krogen Yachts, LLC
E.B. Bradley Co. Dept 710002 PO Box 514670 Los Angeles, CA 90051-4670	American Tugs, LLC
E.S. Ritchie & Sons P.O. Box 548 Pembrock, MA 02359	American Tugs, LLC
Edensaw Woods, LTD 211 Seton Rd Port Townsend, WA 98368	American Tugs, LLC
Edson International 146 Duchaine Boulevard New Bedford, MA 02745-1292	American Tugs, LLC

ESCO 1126 Kent St Elkhart, IN 46514	American Tugs, LLC
ETT Fine Woods PO Box 741068 Los Angeles, CA 90074-1068	American Tugs, LLC
Everest National Insurance Co PO Box 499 Newark, NJ 07101-0499	Kadey-Krogen Yachts, LLC
FedEx PO Box 660481 Dallas, TX 75266-0481	Kadey-Krogen Yachts, LLC
FedEx PO Box 830144 Philadelphia, PA 19182-01444	American Tugs, LLC
Filtration Concepts Inc (FCI) 3782 W 2340 S West Valley, UT 84120	Kadey-Krogen Yachts, LLC
Fireboy-Xintex, LLC O-379 Lake Michigan Dr Grand Rapids, MI 49534	American Tugs, LLC
Firecrown Media Inc 405 Cherry Street Chattanooga, TN 37402	Kadey-Krogen Yachts, LLC
Fisheries Supply 1900 N Northlake Way, #10 Seattle, WA 98103	American Tugs, LLC
Fluff & Buff Yacht Services c/o Heidi Fischer 3806 SW Kober Rd Port St Lucie, FL 34953	Kadey-Krogen Yachts, LLC
Forterra, Inc PO Box 7508 Olympia, WA 98507	American Tugs, LLC

Fox McCluskey Bush Robison, PLLC 3461 SE Willoughby Blvd. Stuart, FL 34994	Kadey-Krogen Yachts, LLC
Frost Bank 111 West Houston Street, San Antonio, TX 78205	KKY Holdings, LLC
Gandy, Gregg 684 Kanuga Street Hiawassee, GA 30546	Kadey-Krogen Yachts, LLC
Ganete, Joe and Tana 13711 49th Ave Court NW Gig Harbor, WA 98332	American Tugs, LLC
Garmin 1200 E 151 Street Olathe, KS 66062	Kadey-Krogen Yachts, LLC
Gary Gray 1707 Post Oak Blvd No. 415 Houston, TX 77056	KKY Holdings, LLC
Gavin M. Gray 2706 Pecos Street Austin, Texas 78703	KKY Holdings, LLC Kadey-Krogen Yachts, LLC American Tugs, LLC
Gemeco Marine Accessories LLC 1141 S. Ron McNair Blvd Lake City, SC 29560	Kadey-Krogen Yachts, LLC
GEMPLUX 12770 Flagler Center Blvd Jacksonville, FL 32258	American Tugs, LLC
General Insulation Company PO BOX 73906 Dallas, TX 75373-9036	American Tugs, LLC
Glendinning Marine Pro 7071 Solutions Center Chicago IL 60677	American Tugs, LLC

Grainger DEPT 853817997 P.O. BOX 419267 KANSAS CITY, MO 64141-6267	American Tugs, LLC
Hill, Joe and Julia 107 Budris Road Melbourne Beach, FL 32951	Kadey-Krogen Yachts, LLC
Hinckley Company, The 4550 SE Boatyard Drive Stuart, FL 34997	Kadey-Krogen Yachts, LLC
Hinckley Holdings LLC 1 Little Harbor Landing Portsmouth, RI 02871	Kadey-Krogen Yachts, LLC
Hinckley Yacht Service RI One Little Harbor Landing Portsmouth, RI 02871	Kadey-Krogen Yachts, LLC
Holdfast Marine LLC 1001 C Street #4 Bellingham, WA 98225	American Tugs, LLC
Hotwire 2100 W Cypress Creek Road Fort Lauderdale, FL 33309	Kadey-Krogen Yachts, LLC
Hydraulic Supply Company PO Box 746619 Atlanta, GA 30374-6619	American Tugs, LLC
Imtra 30 Samuel Barnet Blvd. New Bedford, MA 02745	Kadey-Krogen Yachts, LLC American Tugs, LLC
Integrity Marine Corp 43 Rose Point Ave West Wareham, MA 02576	American Tugs, LLC
James (Jim) Rosenthal 11 Elishas Path PO Box 1487 Wainscott, New York 11975	KKY Holdings, LLC Kadey-Krogen Yachts, LLC American Tugs, LLC

Jock Tucker West 34 Peaceful Way Portsmouth, RI 02871	KKY Holdings, LLC Kadey-Krogen Yachts, LLC American Tugs, LLC
Jon Gormin 1508 Gaston Avenue Austin, Texas 78703	KKY Holdings, LLC
Kravet Inc PO Box 50016 Newark, NJ 07101	Kadey-Krogen Yachts, LLC
Krogen, James S & Co Inc 2740 SW Martin Downs Blvd., Apt. 225 Palm City, FL 34990-6046	Kadey-Krogen Yachts, LLC
La Conner Maritime 920 W Pearle Jensen Way La Conner, WA 98257	American Tugs, LLC
La Conner, Town Of PO Box 400 La Conner, WA 98257	American Tugs, LLC
Lautenbach Industries, Inc 13084 Ball Rd Mount Vernon. WA 98273	American Tugs, LLC
Limont 415 LLC 7901 4th Street N, Suite 300 Petersburg, FL 33702	Kadey-Krogen Yachts, LLC
Limont 415 LLC 3340 SE Federal Highway PMB 519 Stuart FL, 34997	Kadey-Krogen Yachts, LLC
Llebroc Industries 3601 Conway Street Fort Worth, TX 76111	Kadey-Krogen Yachts, LLC
Lowe's PO Box 669824 Dallas, TX 75266-0781	American Tugs, LLC

Lunasea Lighting / Digitron Electronics PO Box 1858 Pleasanton, CA 94566	American Tugs, LLC
Lyndale Glass 106 W Fir St Mount Vernon, WA 98273	American Tugs, LLC
Magnum Venus Products PO Box 306107 Nashville, TN 37230-6107	American Tugs, LLC
Mannington Commercial 1844 US Highway 41 SE Calhoun, GA 30701	Kadey-Krogen Yachts, LLC
Marine Detail Specialists 11977 Weststar Ln Burlington, WA 98233	American Tugs, LLC
Marine Documentation, Inc 40 Mary St Newport, RI 02840-3063	American Tugs, LLC
Marine Hardware PO Box 3099 Redmond, WA 98073-3099	American Tugs, LLC
Marine Sanitation Supply 1900 N Northlake Way, #121 Seattle, WA 98103	American Tugs, LLC
Marine Town 2061 NW US Hwy 19 Crystal River, FL 34428	American Tugs, LLC
McAfee & Taft Two Leadership Square 211 North Robinson, 8th Floor Oklahoma City, OK 73102-7103	Kadey-Krogen Yachts, LLC
MJ Marine Exhaust Systems, LLC PO Box 28098 Bellingham, WA 98228	American Tugs, LLC

Morey, Francis 39 Beardsworth Road Rhode Island 02878	Kadey-Krogen Yachts, LLC
Motion & Flow Control Products (MFCP) 8433 Solution Center Chicago, IL 60677-8004	American Tugs, LLC
Multi-Tech Marine Services 1601 SW 20th Street Bay #CS-5 Fort Lauderdale, FL 33315	Kadey-Krogen Yachts, LLC
NAPA Auto Parts 149 E George Hopper Rd Burlington, WA 98233	American Tugs, LLC
North Coast Electric PO Box 748177 Los Angeles, CA 90074-8177	American Tugs, LLC
North Harbor Diesel & Yacht Service Inc 720 30th Street Anacortes, WA 98221	Kadey-Krogen Yachts, LLC
Northwest Clean Air Agency 1600 South Second St Mount Vernon, WA 98273	American Tugs, LLC
Nova Kool 1578 Hartley Ave Coquitlam, BC V3K 7A1	American Tugs, LLC
NW Boating Services, LLC John Friedrichsen 700 Haddon Rd Anacortes, WA 98221	American Tugs, LLC
NW Pacific Rim Fire, Inc 26910 92nd Ave NW Ste C-5,410 Stanwood, WA 98292	American Tugs, LLC
Olympic Propeller Co 8142 S March Point Rd Anacortes, WA 98221	American Tugs, LLC

Pacific Power Group, LLC c/o City National Bank of Florida PO Box 526904 Miami, FL 33152-6904	American Tugs, LLC
Parker, Jeff and Susan 11101 Ware Point Lane Harrison, TN 37341	American Tugs, LLC
Payro 1640 Boro Place 4th Floor McLean VA 22102	Kadey-Krogen Yachts, LLC
Pennington, Carvel and Tefft 129 Walnut Street Unit 408 Chattanooga TN, 37403	Kadey-Krogen Yachts, LLC
Perfect Fit McDonald 12937 NE Airport Way Portland, OR 97230	American Tugs, LLC
Performance Power Systems of Florida Inc. 4515 SE Commerce Street Stuart, FL 34997	Kadey-Krogen Yachts, LLC
Pitney Bowes Global Financial Services PO Box 371887 Pittsburgh, PA 15250-7887	Kadey-Krogen Yachts, LLC
Pompanette PO Box 1200 73 South West Charleston, NH 03603	American Tugs, LLC
Port of Skagit / Marina PO Box 1120 La Conner, WA 98257	American Tugs, LLC
Port of Skagit / Rent PO Box 848 Pleasant Grove, UT 84062	American Tugs, LLC
Port of Skagit County PO BOX 348 Burlington WA, 98233	American Tugs, LLC

PromoCentric LLC Attn: Dana Fuller 5 Forbes Road Newmarket, NH 03857	Kadey-Krogen Yachts, LLC
Prop Shop, The 3610 South Rd, Ste100 Mukilteo, WA 98275	American Tugs, LLC
Puget Sound Energy BOT-01H PO Box 91269 Bellevue, WA 98009-9269	American Tugs, LLC
R&R Compressor Service Co PO Box 2010 Kirkland, WA 98083-2010	American Tugs, LLC
RI - Dept of Labor & Training 1511 Pontiac Ave Cranston, RI 02920-0942	Kadey-Krogen Yachts, LLC
Safe Harbor Harborage YC 955 NW Flagler Avenue Stuart, FL 34994	Kadey-Krogen Yachts, LLC
Saitz, Benjamin and Christine 411 NE 63rd Street Seattle, WA 98115	American Tugs, LLC
Sapp, Greg 290 Long Point Road Crownsville, MD 21032	Kadey-Krogen Yachts, LLC
Seastar Solutions (Dometic) DEPT CH 17092 Palatine, IL 60055-7092	American Tugs, LLC
Seaview 2225 N. Molter Road, Suite 105 Liberty Lake, WA 99019	Kadey-Krogen Yachts, LLC
Skagit Bay Motor and Yachts Sale LLC 8515 SE 44th Place Mercer Island, WA 98040	American Tugs, LLC

Skagit County Treasurer P.O. Box 518 700 S 2nd St, Rm 205 Mt Vernon, WA 98273-0518	American Tugs, LLC
Skagit River Steel P.O. Box 376 Burlington, WA 98233	American Tugs, LLC
Southern Boating Media 1591 E Atlantic Blvd Pompano Beach, FL 33060	Kadey-Krogen Yachts, LLC
Southern Boating Media 1591 E Atlantic Blvd 2nd Floor Pompano Beach, FL 33060	American Tugs, LLC
SPX Flow US, LLC PO Box 277886 Atlanta, GA 30384-7886	American Tugs, LLC
State of Delaware Division of Corporations PO Box 5509 Binghamton, NY 13902-5509	Kadey-Krogen Yachts, LLC American Tugs, LLC
Steve Scruggs 15158 Channel Drive La Conner, WA 98225	American Tugs, LLC
Summit KKY LP 706 Pecos Street Austin, TX 78703	Kadey-Krogen Yachts, LLC
Summit-KKY LP 1707 Post Oak Blvd, Ste 204 Houston, TX 77056	American Tugs, LLC
Summit-KKY, LP 1707 Post Oak Blvd., Suite 204 Houston, Texas 77056	KKY Holdings, LLC
Susser Bank 4020 Maple Avenue Suite 150 Dallas, Texas 75219	Kadey-Krogen Yachts, LLC American Tugs, LLC

Team One 1005 Aquidneck Ave Middletown, RI 02842	American Tugs, LLC
Tides Marine, Inc. PO Box 738469 Dallas, TX 75373-8469	American Tugs, LLC
Trident Rubber, Inc 585 Plum Run Rd Canonsburg, PA 15317	American Tugs, LLC
Trim West Distributing 4058 Auburn Way N, Ste 3, Auburn, WA, 98002	American Tugs, LLC
U.S. Small Business Administration 409 3 rd Street Washington, DC 20416	Kadey-Krogen Yachts, LLC
Ultra Marine West, Inc 3774 SW 30th Ave Fort Lauderdale, FL 33312	American Tugs, LLC
Ultrafabrics, LLC 303 South Broadway, Suite 201 Tarrytown, NY 10591	Kadey-Krogen Yachts, LLC
UPS PO Box 809488 Chicago, IL 60680-9488	American Tugs, LLC
US Watermaker 1424 Bargeway Rd The Dalles, OR 97058	American Tugs, LLC
Vessel Vanguard Group LLC 24301 Walden Center Drive, Suite 101 Bonita Springs, FL 34134	Kadey-Krogen Yachts, LLC
Vincent and Elizabeth Fortunado PO BOX 3345 Annapolis, MD 21403	Kadey-Krogen Yachts, LLC

Voyager Maritime Alliance Group Inc 1883 West State Road 84 Building 2, Suite 105 Ft. Lauderdale, FL 33315	Kadey-Krogen Yachts, LLC
Walter E Nelson Co PO Box 223 Ferndale, WA 98248	American Tugs, LLC
Washington State Treasurer Dept. of Licensing WA PO Box 40200 Olympia, WA 98504-0200	Kadey-Krogen Yachts, LLC
Waste Management AS Payment Agent P.O. Box 541065 Los Angeles, CA 90054-1065	American Tugs, LLC
WCP Solutions PO Box 84145 Seattle, WA 98124-5445	American Tugs, LLC
West Marine Pro Attn: Accounts Receivable PO BOX 669336 Dallas, TX 75266-9336	Kadey-Krogen Yachts, LLC
William F. Burnett 2509 Exposition Blvd Austin, Texas 78703	KKY Holdings, LLC
Yellow Leaf Investments, LLC 555 Crestline Drive Los Angeles, CA 90049	KKY Holdings, LLC
YRM 3295 SW 11th Avenue Fort Lauderdale, FL 33315	Kadey-Krogen Yachts, LLC
Zeman, Stark and Kimberly 1023 SE 15th Avenue Deerfield Beach FL, 33441	Kadey-Krogen Yachts, LLC

Fill in this information to identify the case:

Debtor name Kadey-Krogen Yachts, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	\$ <u>0.00</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	\$ <u>2,256,773.68</u>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	\$ <u>2,256,773.68</u>

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

<p>Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p>	\$ <u>279,453.00</u>
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3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

<p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i></p>	\$ <u>13,473.08</u>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i></p>	+ \$ <u>2,190,533.94</u>

4. **Total liabilities**

<p>Lines 2 + 3a + 3b</p>	\$ <u>2,483,459.42</u>
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Fill in this information to identify the case:

Debtor name Kadey-Krogen Yachts, LLC
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

<p>2. Cash on hand</p> <p>3. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)</p> <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 35%;">Name of institution (bank or brokerage firm)</td> <td style="width: 25%;">Type of account</td> <td style="width: 20%;">Last 4 digits of account number</td> <td style="width: 20%;"></td> </tr> <tr> <td>3.1. <u>Susser Bank</u></td> <td><u>Business Checking</u></td> <td><u>9253</u></td> <td>\$ <u>0.00</u></td> </tr> <tr> <td>3.2. _____</td> <td>_____</td> <td>_____</td> <td>\$ _____</td> </tr> </table> <p>4. Other cash equivalents (<i>Identify all</i>)</p> <p>4.1. _____ \$ _____</p> <p>4.2. _____ \$ _____</p>	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		3.1. <u>Susser Bank</u>	<u>Business Checking</u>	<u>9253</u>	\$ <u>0.00</u>	3.2. _____	_____	_____	\$ _____	<p>\$ <u>0.00</u></p> <p>\$ _____</p> <p>\$ _____</p> <p>5. Total of Part 1</p> <p>Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.</p> <div style="border: 1px solid black; padding: 5px; display: inline-block;">\$ <u>0.00</u></div>
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number											
3.1. <u>Susser Bank</u>	<u>Business Checking</u>	<u>9253</u>	\$ <u>0.00</u>										
3.2. _____	_____	_____	\$ _____										

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

<p>7. Deposits, including security deposits and utility deposits</p> <p>Description, including name of holder of deposit</p> <p>7.1. <u>Third Party Escrow Account (for purchaser deposits--monies belong to third party depositors)</u></p> <p>7.2. _____</p>	<p>\$ <u>63,000.00</u></p> <p>\$ _____</p>
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Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress Parts for boats under contract	_____ MM / DD / YYYY	\$ _____	_____	\$ <u>undetermined</u>
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ <u>undetermined</u>

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture <u>Office Furniture and Copnuter Equipment</u>	\$ <u>35,111.68</u>	<u>Straight Line Depr</u>	\$ <u>35,000.00</u>
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software _____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 35,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Molds for Boats _____	\$ <u>772,687.29</u>	Straight Line Depr	\$ <u>772,687.29</u>
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 772,687.29

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 415 NW Flager Avenue, Stuart FL 34994	Lease	\$ undetermined		\$ undetermined
55.2 1 Maritime Drive, Portsmouth RI 02871	Lease	\$ undetermined		\$ undetermined
55.3 _____		\$ _____		\$ _____
55.4 _____		\$ _____		\$ _____
55.5 _____		\$ _____		\$ _____
55.6 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____		\$ _____
61. Internet domain names and websites www.kadeykrogen.com & www.summitmotoryachts.com	\$ undetermined	Cost	\$ undetermined
62. Licenses, franchises, and royalties	\$ _____		\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____		\$ _____
64. Other intangibles, or intellectual property	\$ _____		\$ _____
65. Goodwill Valued at Purchase of Kadey Krogen	\$ 905,109.55	Amortization	\$ 905,109.55

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 905,109.55

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
 Description (include name of obligor) _____
 _____ Total face amount — _____ doubtful or uncollectible amount = → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local) _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. **Interests in insurance policies or annuities**
 _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
 _____ \$ _____
Nature of claim _____
Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
 _____ \$ _____
Nature of claim _____
Amount requested \$ _____

76. **Trusts, equitable or future interests in property**
 _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
A money judgment against Martek of Palm Beach, Inc. dated November 16, 2017 \$ 338,252.54
A supplemental money judgment against Martek of Palm Beach, Inc. dated May 16, 2018 \$ 142,724.30

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90
 \$ **480,976.84**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>63,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>undetermined</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>35,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>772,687.29</u>	
88. Real property. <i>Copy line 56, Part 9</i> →		\$ <u>undetermined</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>905,109.55</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>480,976.84</u>	
91. Total. Add lines 80 through 90 for each column.91a.	\$ <u>2,256,773.68</u>	+ 91b. \$ <u>undetermined</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>2,256,773.68</u>

Fill in this information to identify the case:

Debtor name Kadey-Krogen Yachts, LLC
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Column A	Column B
	<u>Apex Funding Silver LLC</u>	<u>Cash</u>	\$ <u>63,000.00</u>	\$ <u>Undetermined</u>
	Creditor's mailing address <u>2875 NE 191 Street, Suite 304</u> <u>Aventura, FL 33180</u>	Describe the lien _____		
	Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.2	Creditor's name <u>Payro Finance</u>	Describe debtor's property that is subject to a lien <u>Cash</u>	\$ <u>78,880.00</u>	\$ <u>Undetermined</u>
	Creditor's mailing address <u>1640 Boro Place, 4th Floor</u> <u>McLean, VA 22102</u>	Describe the lien _____		
	Creditor's email address, if known <u>austin@payrofinance.com</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred <u>4/29/2026</u> Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 279,453.00

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. 3 **Creditor's name** U.S. Small Business Administration **Describe debtor's property that is subject to a lien** Cash

U.S. Small Business Administration Cash \$ 137,573.00 \$ Undetermined

Creditor's mailing address
409 3rd Street
Washington, DC 20416

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?
 No
 Yes

Date debt was incurred 08/04/2020
Last 4 digits of account number _____

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

2. **Creditor's name** _____ **Describe debtor's property that is subject to a lien** _____

_____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?
 No
 Yes

Date debt was incurred _____
Last 4 digits of account number _____

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Fill in this information to identify the case:

Debtor Kadey-Krogen Yachts, LLC
 United States Bankruptcy Court for the: _____ District of _____
 (State)
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

<p>2.1 Priority creditor's name and mailing address <u>Morey, Francis</u> <u>39 Beardsworth Road</u> <u>Rhode Island 02878</u> Date or dates debt was incurred <u>4/17/2026</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4B)</p>	<p>As of the petition filing date, the claim is: \$ <u>4,987.50</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commission</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>\$ <u>4,987.50</u></td> <td>\$ <u>4,987.50</u></td> </tr> </table>	Total claim	Priority amount	\$ <u>4,987.50</u>	\$ <u>4,987.50</u>
Total claim	Priority amount					
\$ <u>4,987.50</u>	\$ <u>4,987.50</u>					

<p>2.2 Priority creditor's name and mailing address <u>RI - Dept of Labor & Training</u> <u>1511 Pontiac Ave</u> <u>Cranston, RI 02920-0942</u> Date or dates debt was incurred <u>03/27/2026</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: \$ <u>28.88</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>\$ <u>28.88</u></td> <td>\$ <u>28.88</u></td> </tr> </table>	Total claim	Priority amount	\$ <u>28.88</u>	\$ <u>28.88</u>
Total claim	Priority amount					
\$ <u>28.88</u>	\$ <u>28.88</u>					

<p>2.3 Priority creditor's name and mailing address <u>State of Delaware- Division of Corps</u> <u>PO Box 5509</u> <u>Binghamton, NY 13902-5509</u> Date or dates debt was incurred <u>2/1/2026-04/1/2026</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: \$ <u>837.50</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>\$ <u>837.50</u></td> <td>\$ <u>837.50</u></td> </tr> </table>	Total claim	Priority amount	\$ <u>837.50</u>	\$ <u>837.50</u>
Total claim	Priority amount					
\$ <u>837.50</u>	\$ <u>837.50</u>					

Debtor

Kadey-Krogen Yachts, LLC

Case number (if known)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address \$ 7,619.20 \$ 7,619.20

Washington State Treasurer
 Dept. of Licensing WA
 PO Box 40200
 Olympia, WA 98504-0200

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred
 10/29/2025

Basis for the claim:
 Taxes

Last 4 digits of account
 number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
 claim: 11 U.S.C. § 507(a) (8)

2. Priority creditor's name and mailing address \$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
 number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
 claim: 11 U.S.C. § 507(a) (_____)

2. Priority creditor's name and mailing address \$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
 number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
 claim: 11 U.S.C. § 507(a) (_____)

2. Priority creditor's name and mailing address \$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
 number _____

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured
 claim: 11 U.S.C. § 507(a) (_____)

Debtor

Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address <u>101 Infotech Incorporated</u> <u>3366 SE Snow Road</u> <u>Port St Lucie, FL 34984</u></p> <p>Date or dates debt was incurred <u>05/1/2026-06/01/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>4,013.25</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>IT services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.2	<p>Nonpriority creditor's name and mailing address <u>Aegis Marine International, Inc</u> <u>898 W. 16th Street</u> <u>Newport Beach, CA 92663</u></p> <p>Date or dates debt was incurred <u>3/25/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>206.41</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Freight costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	<p>Nonpriority creditor's name and mailing address <u>American Express</u> <u>PO Box 6031</u> <u>Carol Stream, IL 60197</u></p> <p>Date or dates debt was incurred <u>2/24/2026-4/2/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>71,174.69</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>credit card costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address <u>Asia Harbor Yacht Builders Company</u> <u>3-3 Shih Chuan Road</u> <u>Shiao Kang District, Kaohsiung, Taiwan R.O.C. 812</u></p> <p>Date or dates debt was incurred <u>10/01/2025-6/30/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>1,531,708.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Builder costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address <u>Bank of America (Business Card)</u> <u>PO Box 15796</u> <u>Wilmington, DE 19886-5796</u></p> <p>Date or dates debt was incurred <u>3/27/2026-5/27/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>48,054.09</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>credit card costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address <u>Blue Creative Group LLC</u> <u>112 Parker Street</u> <u>Newburyport, MA 01950</u></p> <p>Date or dates debt was incurred <u>09/25/2025-5/1/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>17,004.92</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Advertising costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor

Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address <u>Boats Group LLC</u> <u>1221 Brickell Avenue, Suite 2300</u> <u>Miami, FL 33131</u> Date or dates debt was incurred <u>06/30/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>8,500.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Advertising costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address <u>Carr, Riggs & Ingram, LLC (CRI)</u> <u>33 SW Flagler Avenue</u> <u>Stuart, FL 34994</u> Date or dates debt was incurred <u>4/4/2025-4/29/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>15,965.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address <u>Cosmos Marine Surveyors</u> <u>6F, No 77, Chung Ching South Rd.</u> <u>Sec 1, Taipai 100, Taiwan</u> Date or dates debt was incurred <u>12/8/2025-6/22/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>1,300.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address <u>Coverall</u> <u>2541 Metrocentre Blvd, Suite 1</u> <u>West Palm Beach, FL 33407</u> Date or dates debt was incurred <u>1/1/2026-3/1/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>1,075.35</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address <u>Designer Service Associates Inc</u> <u>553 SE Central Parkway</u> <u>Stuart, FL 34994</u> Date or dates debt was incurred <u>6/7/2024-5/12/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>6,395.50</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Kadey-Krogen Yachts, LLC
Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.12 Nonpriority creditor's name and mailing address</p> <p><u>Designers Buying Group Inc</u></p> <p><u>661 Mpalewood Drive Suite 1</u></p> <p><u>Jupiter, FL 33458</u></p> <p>Date or dates debt was incurred <u>2/6/2026-5/1/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>680.97</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Service</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.13 Nonpriority creditor's name and mailing address</p> <p><u>DJ Systems Inc</u></p> <p><u>8390 Currency Drive, #10</u></p> <p><u>Riviera Beach, FL 33404</u></p> <p>Date or dates debt was incurred <u>11/26/2025</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>30.80</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Parts</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address</p> <p><u>DRSA</u></p> <p><u>PO Box 14447</u></p> <p><u>North Palm Beach, FL 33408</u></p> <p>Date or dates debt was incurred <u>05/21/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>2,323.49</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address</p> <p><u>Dubois Bryant & Campbell</u></p> <p><u>303 Colorado Street, Suite 2300</u></p> <p><u>Austin, TX 78701</u></p> <p>Date or dates debt was incurred <u>05/01/2025</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>17,230.05</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal costs</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address</p> <p><u>Dwyer Murphy Calvert</u></p> <p><u>1301 West 25th Street, Suite 560</u></p> <p><u>Austin, TX 78705</u></p> <p>Date or dates debt was incurred <u>11/27/2024-2/28/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>20,153.67</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal costs</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.17	<p>Nonpriority creditor's name and mailing address <u>Everest National Insurance Co</u> <u>PO Box 499</u> <u>Newark, NJ 07101-0499</u></p> <p>Date or dates debt was incurred <u>10/1/2025-6/1/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>6,182.13</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Worker's Comp</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.18	<p>Nonpriority creditor's name and mailing address <u>FedEx</u> <u>PO Box 660481</u> <u>Dallas, TX 75266-0481</u></p> <p>Date or dates debt was incurred <u>10/17/2025</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>104.60</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Freight</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.19	<p>Nonpriority creditor's name and mailing address <u>Filtration Concepts Inc (FCI)</u> <u>3782 W 2340 S</u> <u>West Valley, UT 84120</u></p> <p>Date or dates debt was incurred <u>12/15/2025</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>37.00</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Parts</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.20	<p>Nonpriority creditor's name and mailing address <u>Firecrown Media Inc</u> <u>405 Cherry Street</u> <u>Chattanooga, TN 37402</u></p> <p>Date or dates debt was incurred <u>6/15/2025-10/14/2025</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>18,630.00</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Advertising costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.21	<p>Nonpriority creditor's name and mailing address <u>Fluff & Buff Yacht Services</u> <u>c/o Heidi Fischer 3806 SW Kober Rd</u> <u>Port St Lucie, FL 34953</u></p> <p>Date or dates debt was incurred <u>12/25/2025-1/26/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>680.00</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Service costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.22 Nonpriority creditor's name and mailing address <u>Fox McCluskey Bush Robison, PLLC</u> <u>3461 SE Willoughby Blvd.</u> <u>Stuart, FL 34994</u></p> <p>Date or dates debt was incurred <u>11/7/2024-1/7/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>16,368.29</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Legal costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address <u>Gandy, Gregg</u> <u>684 Kanuga Street</u> <u>Hiawassee, GA 30546</u></p> <p>Date or dates debt was incurred <u>05/07/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>2,125.00</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Service costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address <u>Garmin</u> <u>1200 E 151 Street</u> <u>Olathe, KS 66062</u></p> <p>Date or dates debt was incurred <u>12/10/2025</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>2,991.99</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Parts</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.25 Nonpriority creditor's name and mailing address <u>Gemeco Marine Accessories LLC</u> <u>1141 S. Ron McNair Blvd</u> <u>Lake City, SC 29560</u></p> <p>Date or dates debt was incurred <u>12/16/2025</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>279.78</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Parts</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.26 Nonpriority creditor's name and mailing address <u>Gray, Gavin</u> <u>706 Pecos Street</u> <u>Austin TX, 78703</u></p> <p>Date or dates debt was incurred <u>06/25/2026</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>3,454.12</u></p> <p><i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.27 Nonpriority creditor's name and mailing address</p> <p><u>Hinckley Company, The</u></p> <p><u>4550 SE Boatyard Drive</u></p> <p><u>Stuart, FL 34997</u></p> <p>Date or dates debt was incurred <u>5/13/2026-6/30/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>50,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>Service</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address</p> <p><u>Hinckley Holdings LLC</u></p> <p><u>1 Little Harbor Landing</u></p> <p><u>Portsmouth, RI 02871</u></p> <p>Date or dates debt was incurred <u>2/1/2026-6/1/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>9,670.45</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Rent payment</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Hinckley Yacht Service RI</u></p> <p><u>One Little Harbor Landing</u></p> <p><u>Portsmouth, RI 02871</u></p> <p>Date or dates debt was incurred <u>09/09/2025</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>5,345.28</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Service costs</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>Hotwire</u></p> <p><u>2100 W Cypress Creek Road</u></p> <p><u>Fort Lauderdale, FL 33309</u></p> <p>Date or dates debt was incurred <u>3/1/2026-5/9/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>749.97</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utility costs</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>Imtra</u></p> <p><u>30 Samuel Barnet Blvd.</u></p> <p><u>New Bedford, MA 02745</u></p> <p>Date or dates debt was incurred <u>10/9/2025</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>31.15</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Parts</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
3.32 Nonpriority creditor's name and mailing address <u>Kravet Inc</u> <u>PO Box 50016</u> <u>Newark, NJ 07101</u> Date or dates debt was incurred <u>02/9/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>134.57</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33 Nonpriority creditor's name and mailing address <u>Krogen, James S & Co Inc</u> <u>2740 SW Martin Downs Blvd., Apt. 225</u> <u>Palm City, FL 34990-6046</u> Date or dates debt was incurred <u>12/31/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>38,588.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Royalty payments</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34 Nonpriority creditor's name and mailing address <u>Limont 415 LLC</u> <u>7901 4th Street N, Suite 300</u> <u>Petersburg, FL 33702</u> Date or dates debt was incurred <u>03/01/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>4,863.01</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent payments</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35 Nonpriority creditor's name and mailing address <u>Llebroc Industries</u> <u>3601 Conway Street</u> <u>Fort Worth, TX 76111</u> Date or dates debt was incurred <u>7/16/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>171.93</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36 Nonpriority creditor's name and mailing address <u>Mannington Commercial</u> <u>1844 US Highway 41 SE</u> <u>Calhoun, GA 30701</u> Date or dates debt was incurred <u>10/14/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>2,595.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.37	Nonpriority creditor's name and mailing address <u>McAfee & Taft</u> <u>8th Floor ,Two Leadership Square 211 North Robinson</u> <u>Oklahoma City, OK 73102-7103</u> Date or dates debt was incurred <u>02/02/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>3,241.25</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address <u>Multi-Tech Marine Services</u> <u>1601 SW 20th Street Bay #CS-5</u> <u>Fort Lauderdale, FL 33315</u> Date or dates debt was incurred <u>04/1/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>36,412.83</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39	Nonpriority creditor's name and mailing address <u>North Harbor Diesel & Yacht Service Inc</u> <u>720 30th Street</u> <u>Anacortes, WA 98221</u> Date or dates debt was incurred <u>10/18/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>4,138.23</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address <u>Performance Power Systems of Florida Inc.</u> <u>4515 SE Commerce Street</u> <u>Stuart, FL 34997</u> Date or dates debt was incurred <u>5/4/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>441.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address <u>Pitney Bowes Global Financial Services</u> <u>PO Box 371887</u> <u>Pittsburgh, PA 15250-7887</u> Date or dates debt was incurred <u>3/2/2026-6/2/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>224.70</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.42	Nonpriority creditor's name and mailing address <u>PromoCentric LLC</u> Attn: Dana Fuller <u>5 Forbes Road</u> <u>Newmarket, NH 03857</u> Date or dates debt was incurred <u>12/25/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Advertising costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>423.57</u>
3.43	Nonpriority creditor's name and mailing address <u>Safe Harbor Harborage YC</u> <u>955 NW Flagler Avenue</u> <u>Stuart, FL 34994</u> Date or dates debt was incurred <u>12/21/2025-6/1/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dockage fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>19,837.28</u>
3.44	Nonpriority creditor's name and mailing address <u>Sapp, Greg</u> <u>290 Long Point Road</u> <u>Crownsville, MD 21032</u> Date or dates debt was incurred <u>06/15/2026-07/02/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Delivery fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>7,000.00</u>
3.45	Nonpriority creditor's name and mailing address <u>Seaview</u> <u>2225 N. Molter Road, Suite 105</u> <u>Liberty Lake, WA 99019</u> Date or dates debt was incurred <u>10/17/2025-11/7/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>3,120.00</u>
3.46	Nonpriority creditor's name and mailing address <u>Southern Boating Media</u> <u>1591 E Atlantic Blvd</u> <u>Pompano Beach, FL 33060</u> Date or dates debt was incurred <u>9/10/2025-5/22/226</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>14,890.00</u>

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3.47	Nonpriority creditor's name and mailing address <u>Summit KKY LP</u> <u>706 Pecos Street</u> <u>Austin TX, 78703</u> Date or dates debt was incurred <u>8/1/2024-1/1/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>75,006.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Management Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address <u>Ultrafabrics, LLC</u> <u>303 South Broadway, Suite 201</u> <u>Tarrytown, NY 10591</u> Date or dates debt was incurred <u>9/18/2025-11/21/2025</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>1,068.71</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address <u>Vessel Vanguard Group LLC</u> <u>24301 Walden Center Drive, Suite 101</u> <u>Bonita Springs, FL 34134</u> Date or dates debt was incurred <u>5/1/2026-5/13/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>1,800.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address <u>Voyager Maritime Alliance Group Inc</u> <u>1883 West State Road 84 Building 2, Suite 105</u> <u>Ft. Lauderdale, FL 33315</u> Date or dates debt was incurred <u>5/15/2025-1/15/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>8,751.72</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address <u>West Marine Pro</u> Attn: Accounts Receivable <u>PO BOX 669336</u> <u>Dallas, TX 75266-9336</u> Date or dates debt was incurred <u>1/26/2026-6/1/2026</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ <u>917.80</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.52 Nonpriority creditor's name and mailing address</p> <p><u>West, Jock Tucker</u></p> <p><u>34 Peaceful Way</u></p> <p><u>Portsmouth, RI 02871</u></p> <p>Date or dates debt was incurred <u>11/1/2025-6/29/2026</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>103,481.20</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: <u>parts, subscriptions, etc</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.53 Nonpriority creditor's name and mailing address</p> <p><u>YRM</u></p> <p><u>3295 SW 11th Avenue</u></p> <p><u>Fort Lauderdale, FL 33315</u></p> <p>Date or dates debt was incurred <u>12/1/2025</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>980.24</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Delivery fees</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.54 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.55 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.56 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 13,473.08

5b. Total claims from Part 2 5b. + \$ 2,190,533.34

5c. Total of Parts 1 and 2 5c. \$ 2,204,006.42
 Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Kadey-Krogen Yachts, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____ Chapter 7

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Backup to Server</u></p> <hr/> <p>State the term remaining</p> <hr/> <p>List the contract number of any government contract</p> <p><u>10/31/2028</u></p>	<p><u>Datto Inc,</u></p> <hr/> <p><u>101 Merritt 7, 7th Floor</u></p> <hr/> <p><u>Norwalk, CT 06851</u></p> <hr/>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Contract for building new boat</u></p> <hr/> <p>State the term remaining</p> <p><u>Completed and paid for for by customer but not shipped as it is</u></p> <hr/> <p>List the contract number of any government contract</p> <p><u>currently held up in Taiwan</u></p>	<p><u>Vincent and Elizabeth Fortunado</u></p> <hr/> <p><u>PO BOX 3345</u></p> <hr/> <p><u>Annapolis, MD 21403</u></p> <hr/>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Contract for building new boat</u></p> <hr/> <p>State the term remaining</p> <p><u>Boat is 60% complete and</u></p> <hr/> <p>List the contract number of any government contract</p> <p><u>60% paid for by customer</u></p>	<p><u>Hill, Joe and Julia</u></p> <hr/> <p><u>107 Budris Road</u></p> <hr/> <p><u>Melbourne Beach, FL 32951</u></p> <hr/>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>RI Lease of Office Space</u></p> <hr/> <p>State the term remaining</p> <p><u>unknown</u></p> <hr/> <p>List the contract number of any government contract</p> <hr/>	<p><u>Hinckley Holdings LLC</u></p> <hr/> <p><u>1 Little Harbor Landing</u></p> <hr/> <p><u>Portsmouth, RI 02871</u></p> <hr/>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>FL Lease for Office space</u></p> <hr/> <p>State the term remaining</p> <p><u>12/1/2026</u></p> <hr/> <p>List the contract number of any government contract</p> <hr/>	<p><u>Limont 415 LLC</u></p> <hr/> <p><u>3340 SE Federal Highway</u></p> <hr/> <p><u>PMB 519</u></p> <hr/> <p><u>Stuart FL, 34997</u></p> <hr/>

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Commerical line of credit for Payroll _____ remaining balance \$76,880.30 _____	Payro _____ 1640 Boro Place 4th Floor McLean VA 22102 _____
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Contract for building new boat _____ Boat is 95% Complete and 95% paid for by customer in Taiwan _____	Pennington, Carvel and Tefft _____ 129 Walnut Street Unit 408 Chattanooga TN, 37403 _____
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Contract for building new boat _____ 0% complete _____	Zeman, Stark and Kimberly _____ 1023 SE 15th Avenue Deerfield Beach FL, 33441 _____
2._	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____
2._	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____
2._	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____
2._	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	_____ _____ _____	_____ _____ _____

Fill in this information to identify the case:

Debtor name Kadey-Krogen Yachts, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name Kadey-Krogen Yachts, LLC
 United States Bankruptcy Court for the: _____ District of Delaware
State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 0706/2026
MM / DD / YYYY

X/s/ Jock Tucker West
 Signature of individual signing on behalf of debtor

Jock Tucker West
 Printed name

President
 Position or relationship to debtor

see Fill in this information to identify the case:

Debtor name Kadey-Krogen Yachts, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2026</u> to Filing date MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>403,962</u>
For prior year: From <u>01/01/2025</u> to <u>12/31/2025</u> MM / DD / YYYY MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>10,111,896</u>
For the year before that: From <u>01/01/2024</u> to <u>12/31/2024</u> MM / DD / YYYY MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>14,957,353</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From _____ to Filing date MM / DD / YYYY	\$ _____
For prior year: From _____ to _____ MM / DD / YYYY MM / DD / YYYY	\$ _____
For the year before that: From _____ to _____ MM / DD / YYYY MM / DD / YYYY	\$ _____

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	<u>See attachment 3</u> Creditor's name _____ Street _____ City State ZIP Code	_____	\$ <u>1,227,300.52</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<u>See attachment 4</u> Insider's name _____ Street _____ City State ZIP Code	_____	\$ <u>182,913.50</u>	_____
Relationship to debtor				
4.2.	Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
Relationship to debtor				

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
5.2.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
	Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
7.2.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	Court name and address Name Street City State ZIP Code
		\$ _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name Street City State ZIP Code Recipient's relationship to debtor			\$ _____
9.2. Recipient's name Street City State ZIP Code Recipient's relationship to debtor			\$ _____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
Cash, Bank hack	\$20,000.00	04/3/2025	\$ 90,000.00

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.1.

Address			
_____	_____	_____	
_____	_____		

City State ZIP Code			
Email or website address			

Who made the payment, if not debtor?			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.2.

Address			\$ _____
_____	_____	_____	
Street			

City State ZIP Code			
Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

			\$ _____
_____	_____	_____	
Trustee	_____		

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address

Street

City State ZIP Code

Relationship to debtor

Who received transfer?

13.2. _____ \$ _____

Address

Street

City State ZIP Code

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From	To

14.1. _____ From _____ To _____

Street

City State ZIP Code

14.2. _____ From _____ To _____

Street

City State ZIP Code

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
Street _____		

City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
Street _____		

City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. Names and Addresses and Phone Numbers of the customers via contracts and CRM System
- Does the debtor have a privacy policy about that information?
- No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

- Has the plan been terminated?
 No
 Yes

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name	_____	_____	\$ _____
_____ Street	_____	_____	
_____ City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____ Name	_____	<input type="checkbox"/> Pending
_____	_____ Street	_____	<input type="checkbox"/> On appeal
_____	_____ City State ZIP Code	_____	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name	_____	_____
_____ Street	_____ Street	_____	
_____ City State ZIP Code	_____ City State ZIP Code		

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____	_____	EIN: _____ - _____
Street _____	_____	Dates business existed
City _____ State _____ ZIP Code _____		From _____ To _____
25.2. Name _____	_____	EIN: _____ - _____
Street _____	_____	Dates business existed
City _____ State _____ ZIP Code _____		From _____ To _____
25.3. Name _____	_____	EIN: _____ - _____
Street _____	_____	Dates business existed
City _____ State _____ ZIP Code _____		From _____ To _____

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service	
26a.1.	<u>Gregory Feighery</u> Name <u>31 Arnold Street</u> Street <u>Somerset</u> MA <u>02726</u> City State ZIP Code	From	To <u>Present</u>

Name and address		Dates of service	
26a.2.	<u>Kimberly Muha</u> Name <u>520 SW 4th Avenue</u> Street <u>Oak Harbor</u> WA <u>98277</u> City State ZIP Code	From	To <u>Present</u>

Name and address		Dates of service	
26b.3.	<u>Sandra Winslow</u> Name <u>10851 South Ocean Drive</u> Street <u>LOT 61</u> <u>Jensen Beach</u> FL <u>34957</u> City State ZIP Code	From	To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
26b.1.	<u>CRI Advisors LLC</u> Name <u>33 SW Flagler Avenue</u> Street <u>Stuart</u> FL <u>34994</u> City State ZIP Code	From	To <u>Present</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Name and address	If any books of account and records are unavailable, explain why
26c.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	_____ _____ _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. <u>Bank Newport</u> <small>Name</small> <u>528 West Main Road</u> <small>Street</small> _____ <u>Middleton</u> <u>RI</u> <u>02842</u> <small>City State ZIP Code</small>

Name and address
26d.2. <u>Citizens Bank</u> <small>Name</small> <u>1 Citizens Plaza</u> <small>Street</small> _____ <u>Providence</u> <u>RI</u> <u>02903</u> <small>City State ZIP Code</small>

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records
27.1. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>West, Jock T.</u>	<u>34 Peaceful Way, Portsmouth RI, 02871</u>	<u>President, CEO, Director</u>	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>Feighery, Gregory J</u>	<u>31 Arnold St, Somerset MA, 02726</u>	<u>Former CFO</u>	From <u>2021</u> To <u>6/2026</u>
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Jock T. West</u> <small>Name</small> <u>34 Peaceful Way</u> <small>Street</small>	<u>\$166,227.47</u>	<u>07/29/2025</u> <u>-6/24/2026</u>	<u>Guaranteed Payments for running business</u>
<u>Portsmouth</u> <u>RI</u> <u>02871</u> <small>City State ZIP Code</small>	_____	_____	_____
Relationship to debtor	_____	_____	_____

Debtor Kadey-Krogen Yachts, LLC
Name

Case number (if known) _____

Name and address of recipient

30.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

_____ EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

_____ EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/06/2026
MM / DD / YYYY

x /s/ Jock Tucker West Printed name Jock Tucker West

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Creditor Name	Attn	Address	City	State	Zip	Payment Date	Payment Amount	Reason for Payment
1212 Partners, LP		2901 Via Fortuna Bldg. 6, Suite 5	Austin	Texas	78746	4/8/2026	(5,640.12)	Loan Payment
1212 Partners, LP		2901 Via Fortuna Bldg. 6, Suite 5	Austin	Texas	78746	4/9/2026	(4,611.13)	Loan Payment
323 W Investments		2901 Via Fortuna Bldg. 6, Suite 5	Austin	Texas	78746	4/8/2026	(13,250.81)	Loan Payment
323 W Investments		2901 Via Fortuna Bldg. 6, Suite 5	Austin	Texas	78746	4/9/2026	(10,833.33)	Loan Payment
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/16/2026	(30,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA		4/1/2026	(4,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/1/2026	(30,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/1/2026	(32,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/2/2026	(27,890.92)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/3/2026	(1,465.05)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/6/2026	(200.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/6/2026	(1,280.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/6/2026	(5,500.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/7/2026	(1,657.68)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/9/2026	(125,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/14/2026	(10,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/15/2026	(37,596.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/16/2026	(54,932.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/24/2026	(1,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/24/2026	(2,500.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	4/27/2026	(177.25)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/1/2026	(76.86)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/4/2026	(1,750.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/5/2026	(20,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/5/2026	(20,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/5/2026	(1,750.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/7/2026	(15,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/8/2026	(1,806.88)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/11/2026	(30.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/11/2026	(3,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/12/2026	(20,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/15/2026	(2,500.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/20/2026	(2,736.60)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/21/2026	(10,292.60)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/22/2026	(2,500.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/26/2026	(449.53)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/26/2026	(600.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/26/2026	(2,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/26/2026	(2,500.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/27/2026	(50,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/27/2026	(500.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/28/2026	(6,000.00)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/28/2026	(6,651.13)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/28/2026	(20,888.33)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	5/29/2026	(1,119.96)	IC Movement
American Tugs		800 Pearl Jensen Way	La Conner	WA	98257	6/26/2026	(15,000.00)	IC Movement
Asia Harbor Yacht Builders Company	LIN KAO SHUI	3-3 Shih Chuan Road, Shiao Kang	Kaohsiung	, Taiwan	R.O.C. 812	4/9/2026	(100,000.00)	Progress Payment For Production
Asia Harbor Yacht Builders Company	LIN KAO SHUI	3-3 Shih Chuan Road, Shiao Kang	Kaohsiung	, Taiwan	R.O.C. 812	4/29/2026	(100,000.00)	Progress Payment For Production
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(10.33)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(19.80)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(29.69)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(30.58)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(1,843.18)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(3,955.80)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(9,033.76)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/1/2026	(10,000.00)	Credit Card
Bank of America (Business Card)		PO Box 15796	Wilmington	DE	19886-5796	5/27/2026	(5,000.00)	Credit Card
Boats Group LLC		1221 Brickell Avenue	Miami	FL	33131	4/11/2026	(8,500.00)	Advertising

Boats Group LLC	1221 Brickell Avenue	Miami	FL	33131	5/11/2026	(8,500.00)	Advertising
Boats Group LLC	1221 Brickell Avenue	Miami	FL	33131	4/16/2026	(8,500.00)	Advertising
Chase Auto	700 Kansas Lane	Monro	LA	71203	4/14/2026	(898.89)	Car payment
Chase Auto	700 Kansas Lane	Monro	LA	71203	5/14/2026	(898.89)	Car payment
Chase Auto	700 Kansas Lane	Monro	LA	71203	6/14/2026	(898.89)	Car payment
Dockmate, Inc	3112 SE 4th Ave	Fort Lauderdale	FL	33316	4/30/2026	(16,550.00)	Parts
Gary Woods Marine	467 SW Palm City School Ave. U	Palm City	FL	34990	6/9/2026	(12,667.50)	Warranty/Insruance Claim
Gary Woods Marine	467 SW Palm City School Ave. U	Palm City	FL	34990	4/29/2026	(5,500.00)	Service
Gary Woods Marine	467 SW Palm City School Ave. U	Palm City	FL	34990	5/21/2026	(8,500.00)	Service
Gary Woods Marine	467 SW Palm City School Ave. U	Palm City	FL	34990	6/9/2026	(1,233.00)	service
Gear, John-V	2974 SE Farley Street	Port St. Lucie	FL	34952	4/17/2026	(24,525.00)	Commission
Gear, John-V	2974 SE Farley Street	Port St. Lucie	FL	34952	5/15/2026	(1,250.00)	Commission
Gear, John-V	2974 SE Farley Street	Port St. Lucie	FL	34952	5/29/2026	(7,550.00)	Commission
Harris, William - V	7205 SW Gator Trail	Palm City	FL	34994	4/17/2026	(15,750.00)	Commission
Harris, William - V	7205 SW Gator Trail	Palm City	FL	34994	5/15/2026	(34,391.00)	Commission
Harris, William - V	7205 SW Gator Trail	Palm City	FL	34994	5/29/2026	(17,787.50)	Commission
Harris, William - V	7205 SW Gator Trail	Palm City	FL	34994	6/12/2026	(18,850.00)	Commission
Harris, William - V	7205 SW Gator Trail	Palm City	FL	34994	6/26/2026	(6,734.50)	Commission
Hinckley Company, The - FL	4550 SE Boatyard Drive	Stuart	FL	34997	5/6/2026	(15,062.16)	Service
Hinckley Company, The - FL	4550 SE Boatyard Drive	Stuart	FL	34997	6/9/2026	(5,000.00)	Service
Jamiolkowski, Jodi	9669 Cobalt Cove Circle	Naples	FL	34120	5/1/2026	(30,000.00)	Commission
McGhie, Ian	5199 E. PACIFIC COAST HIGHWA	Long Beach	CA	90804	4/14/2026	(14,965.00)	Commission
National Financial	PO Box 1487	Wainscott,	NY	11975	4/10/2026	(4,777.77)	Loan Payment
National Financial	PO Box 1487	Wainscott,	NY	11975	4/10/2026	(5,843.93)	Loan Payment
Polster, Lawrence-002-V	411 Walnut Street	Green Cove Springs	FL	32043	5/29/2026	(16,250.00)	Commission
Polster, Lawrence-002-V	411 Walnut Street	Green Cove Springs	FL	32043	5/18/2026	(16,250.00)	Commission
Sapp, Greg	290 Long Point Road	Crownsville	MD	21032	4/17/2026	(6,733.13)	Commission
Sapp, Greg	290 Long Point Road	Crownsville	MD	21032	4/30/2026	(13,466.25)	Commission
Sapp, Greg	290 Long Point Road	Crownsville	MD	21032	5/15/2026	(2,250.00)	Commission
Sapp, Greg	290 Long Point Road	Crownsville	MD	21032	6/4/2026	(10,000.00)	Delivery Expense 5406
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	5/26/2026	(2,277.00)	Pay Credit Card to use reopen for Business Exp
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	5/26/2026	(5,000.00)	Pay Credit Card to use reopen for Business Exp
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	4/6/2026	(5,000.00)	Pay Credit Card to use reopen for Business Exp
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	4/10/2026	(5,000.00)	Pay Credit Card to use reopen for Business Exp
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	4/10/2026	(5,000.00)	Pay Credit Card to use reopen for Business Exp
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	6/5/2026	(3,000.00)	Pay Credit Card to use reopen for Business Exp
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	4/1/2026	(6,538.47)	Guarantee Payment
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	4/16/2026	(6,538.47)	Guarantee Payment
West, Tucker	34 Peaceful Way	Portsmouth	RI	02871	5/5/2026	(1,632.15)	credit card payment

Insider Name	Address	City	State	Zip	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
2820 Partners, LP	2901 Via Fortuna Bldg. 6, Suite 550	Austin	TX	78746	Investor / Partner	3/9/2026	50,000.00	
323 W Investments, LLC	2901 Via Fortuna Bldg. 6, Suite 550	Austin	TX	78746	Investor / Partner	3/9/2026	50,000.00	
324 W Investments, LLC	2901 Via Fortuna Bldg. 6, Suite 550	Austin	TX	78746	Investor / Partner	4/9/2026	10,833.33	
Jim Rosenthal	PO Box 1487	Wainscott	NY	11975	Investor / Partner	4/10/2026	5,843.93	
Jim Rosenthal	PO Box 1487	Wainscott	NY	11975	Investor / Partner	4/10/2026	4,777.77	
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	9/5/2025	2,000.00	Partial Payment of Expenses Owed
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	9/16/2025	1,920.00	Reimbursement IT Expense
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	10/3/2025	9,000.00	Southwest Card Expense Reimbursment
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	10/3/2025	9,000.00	Marriot Card Expense Reimbursement
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	01/20/2026	1,000.00	Reimbursement of CC to use again
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	01/20/2026	2,000.00	Reimbursement of CC to use again
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	02/06/2026	7,500.00	Reimbursement of CC to use again
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	02/27/2026	1,500.00	Reimbursement of CC to use again
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	03/16/2026	2,000.00	Reimbursement of CC to use again
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	03/17/2026	22,000.00	Reimbursement of CC to use again and boat delivery
Jock T West	34 Peaceful Way	Portsmouth	RI	02871	Insider	03/18/2026	3,538.47	Reimbursement of CC to use again

Financial Institution	Address	Last 4 Digits of Account	Type of Account	Date Account was Closed	Last Balance Before Closing
United Community Bank	309 Southeast Osceola Street, Suite 106 Stuart FL, 34994	6136	Bus Checking	12/31/2025	\$ (114,999.35)
United Community Bank	309 Southeast Osceola Street, Suite 106 Stuart FL, 34994	3461	Escrow	12/31/2025	\$ -
United Community Bank	309 Southeast Osceola Street, Suite 106 Stuart FL, 34994	5625	Wire	10/31/2025	\$ -
United Community Bank	309 Southeast Osceola Street, Suite 106 Stuart FL, 34994	8775	Broker Escrow	10/31/2025	\$ -